**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 15 February 2022**

**Subject:** New Financial Instrument Listing

**(KAP INDUSTRIAL HOLDINGS LIMITED – “KAP022”)**

====================================================

The JSE Limited has granted a listing to **KAP INDUSTRIAL HOLDINGS LIMITED** on Interest Rate Market with effect from 18 February 2022.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** KAP022

**Nominal Issued** R200,000,000.00

**Issue Price** 100%

**Coupon** 5.575% (3 Month JIBAR as at 18 Feb 2022 of 4.175% plus 140bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 February 2025

**Books Close Date** 8 February, 8 May, 8 August, 8 November

**Interest Payment Date(s)** 18 February, 18 May, 18 August, 18 November

**Last Day to Register** By 17:00 on7 February, 7 May, 7 August, 7 November

**Issue Date** 18 February 2022

**Date Convention** Following

**Interest Commencement Date** 18 February 2022

**First Interest Payment Date** 18 May 2022

**ISIN No.** ZAG000183773

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/KAP022%20PricingSupplement1802.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Jaynisha Chibabhai Nedbank CIB

Corporate Actions JSE +27 11 520 700